**INTEREST RATES MARKET NOTICE - WITH COUPON**

**Date: 19 March 2021**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED –“FRS259”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 24 March 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRS259

**Nominal Issued** R 25,000,000.00

**Issue Price** 100%

**Coupon** 4.478% (8.17% minus 3 Month JIBAR as at 24 Mar 2021 of 3.692%) per APS

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 24 March 2022

**Books Close Date 20** March, 20 June, 20 September, 20 December

**Interest Payment Date(s)** 24 March, 24 June, 24 September, 24 December

**Last Day to Register** by 17:00 on19 March, 19 June, 19 September, 19 December

**Issue Date** 24 March 2021

**Date Convention** Modified Following

**Interest Commencement Date** 24 March 2021

**First Interest Payment Date** 24 June 2021

**ISIN No.** ZAG000175118

**Additional Information** Unsecured

**Applicable Pricing Supplement**

https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2021/FRS259%20PricingSupplement2403Amen.pdf

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Corporate Actions JSE +27 11 520 7000